

GET READY FOR YOUR TAX RETURNS!

To prepare for your tax returns, be sure to have all your receipts and income records ready.
Use the checklist below to prepare for your consultation.

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| ☐ T4 slips (Employment income) | ☐ Volunteer Firefighters certification |
| ☐ Employment insurance benefits (T4E) | ☐ Search and Rescue volunteers certification |
| ☐ Repayments of COVID-19 benefits | ☐ Written certification for eligible educator school supplies |
| ☐ Interest, dividends, mutual funds (T3, T5, T5008) | ☐ RRSP contribution receipts |
| ☐ T2202 Tuition and Enrollment Certificate | ☐ Support for a child, spouse or common-law partner |
| ☐ Old Age Security and CPP benefits (T4A-OAS, T4AP) | ☐ Professional or union dues/Tool expenses (Tradespersons & apprentice mechanics) |
| ☐ Other pensions and annuities (T4A) | ☐ Labour Mobility Deduction for Tradespeople |
| ☐ Social assistance payments (T5007) | ☐ Office-in-home expenses |
| ☐ Workers' compensation benefits (T5007) | ☐ Other employment expenses |
| ☐ Advance Canada Workers Benefit (CWB) payments (RC210) | ☐ Teacher's school supplies |
| ☐ Workers' compensation benefits (T5007) | ☐ Medical expenses |
| ☐ T4FHSA First Home Savings Account Statement | ☐ Home renovations (seniors and disabled) |
| ☐ All other information slips | ☐ Multigenerational home renovation tax credit |
| ☐ Notice of Assessment/Reassessment | ☐ Charitable donations |
| ☐ Canada Revenue Agency correspondence | ☐ Political contributions |
| ☐ Sale of principal residence | ☐ Childcare expenses |
| ☐ Sale or deemed sale of stocks, bonds or real estate | ☐ Adoption expenses |
| ☐ Northern residents deductions receipts | ☐ Moving expenses |
| ☐ Rental income and expense receipts | ☐ Interest paid on student loans |
| ☐ Business, farm or fishing income/expenses | ☐ Carrying charges and interest expenses |
| ☐ Automobile/Travel logbook and expenses | ☐ Exams for professional certification |
| ☐ Disability Tax Credit Certificate | ☐ Digital news subscription |
| ☐ Declaration of Conditions of Employment (T2200) | |